

PATIENT INFORMATION FORM

PHARMACY _____ DOCTOR/MIDWIFE _____
PRIMARY CARE DOCTOR _____ PRIMARY CARE DOC. PH# _____ FAX# _____
NAME _____ SEX ☐ M ☐ F RACE _____ ETHNICITY _____
SOCIAL SECURITY# _____ BIRTHDATE _____ MARITAL STATUS ☐ S ☐ M ☐ W ☐ D
RELIGION _____ AGE _____ HOME PH.# () _____ CELL PH: # _____
STREET ADDRESS _____ APT. _____
CITY _____ STATE _____ ZIP _____
DRIVER'S LICENSE # _____ EMAIL _____
EMPLOYER/SCHOOL _____ TITLE _____ PHONE # () _____
STREET ADDRESS _____ CITY _____ STATE _____ ZIP _____
SPOUSE _____ AGE _____ BIRTHDATE _____
SPOUSE EMPLOYER _____ TITLE _____ PHONE # () _____
STREET ADDRESS _____ CITY _____ STATE _____ ZIP _____
TRANSLATOR NEEDED ☐ YES ☐ NO PRIMARY LANGUAGE SPOKEN _____ REFERRED BY _____

SOMEONE TO CONTACT LOCALLY IN CASE OF EMERGENCY, OTHER THAN SOMEONE LIVING WITH YOU:

NAME _____ PHONE () _____ RELATIONSHIP _____
STREET ADDRESS _____ CITY _____ STATE _____ ZIP _____

IF PATIENT IS A MINOR, PLEASE COMPLETE THE FOLLOWING:

FATHER'S NAME _____ MOTHER'S NAME _____
EMPLOYED BY _____ EMPLOYED BY _____
POSITION _____ POSITION _____
PHONE _____ PHONE: _____

PRIMARY INSURANCE INFORMATION

INSURANCE CO. _____
ADDRESS _____
CITY/STATE/ZIP _____
PHONE # _____
ID# _____
GROUP NAME OR # _____
INSURED'S FULL NAME _____
IS THIS AN EMPLOYER PLAN? _____
INSURED'S SOCIAL SEC # _____
INSURED'S D.O.B. _____
RELATIONSHIP TO INSURED _____
(Self — Husband — Wife — Child — Other)

SECONDARY INSURANCE INFORMATION

INSURANCE CO. _____
ADDRESS _____
CITY/STATE/ZIP _____
PHONE # _____
ID# _____
GROUP NAME OR # _____
INSURED'S FULL NAME _____
IS THIS AN EMPLOYER PLAN? _____
INSURED'S SOCIAL SEC # _____
INSURED'S D.O.B. _____
RELATIONSHIP TO INSURED _____
(Self — Husband — Wife — Child — Other)

GUARANTEE OF PAYMENT

I fully understand that I am directly responsible for payment to the Physicians in this office for all medical services rendered to me. I also understand that all bills are payable and become due at the time services are rendered, unless other arrangements have been made. I agree to pay all collection costs including reasonable attorney's fees and costs in event it becomes necessary to file suit to effect payment. I authorize payments to be made directly to my doctor.

AUTHORIZATION TO RELEASE INFORMATION

I hereby authorize the Physicians in this office to release any information acquired in the course of my examination or treatment to my insurance company for the purpose of processing any insurance claim.

ASSIGNMENT OF INSURANCE BENEFITS

If insurance claims are filed by this office on my behalf, I hereby authorize direct payment of any benefits to the Physicians in this office for the medical or surgical treatment received by me. In this circumstance, I understand that I am financially responsible for any charges not covered by insurance. I permit a copy of the authorization to be used in place of the original.

Signature _____ Date _____
(Patient's parent, if minor)

Authorization to Discuss Protected Health Information*

I _____, authorize _____

to release or discuss information related to my medical condition (including information related to my treatment plan, medication information and/or billing information) to the following named persons**.

1. _____ 3. _____
2. _____ 4. _____

- * PLEASE BE ADVISED THAT ANY PERSON NOT REFERRED TO ON THIS LIST WILL NOT BE GIVEN ANY INFORMATION RELATED TO YOUR CARE, INCLUDING BILLING INFORMATION. YOU MAY CHANGE, RESTRICT OR EXPAND THIS LISTING AT ANY TIME.
- ** YOU ARE NOT REQUIRED TO LIST ANY NAME IF YOU DO NOT SO CHOOSE.

Please list phone numbers where you would like us to contact you for:

- Results - lab, X-ray, Ultrasounds, Mammograms, etc.
- Reminder notices
- Changes on scheduled appointments

1. _____
2. _____

Patient's name: _____

DOB: _____

SS#: _____

Date: _____

Patient's Signature: _____

ADVANCE DIRECTIVE

DO YOU HAVE AN ADVANCE DIRECTIVE / LIVING WILL? _____ IF YES, PLEASE PROVIDE US WITH A COPY FOR OUR RECORDS.

IF NO, PLEASE LET US KNOW IF YOU REQUIRE INFORMATION.

I hereby authorize the use of and/or disclosures of any telephone number, provided by me or on my behalf, that is assigned to a residential line, cellular telephone service, paging service, facsimile machine, computer, or any other service or device for which the called party is charged for the call for the purpose of billing and collecting payment for medical services rendered to me. This consent applies to any call made using automatic telephone dialing system or an artificial or prerecorded voice.

Patient: _____ Date: _____
 Current Medication: _____
 Allergies: _____
 Last Menstrual Period: _____ Cycle Frequency: _____ Duration: _____
 Flow: _____

General Questions

Birth Sex Male or Female

Gender Identity: ☐ Male
 ☐ Female
 ☐ Female to Male (FTM) / Transgender Male / Trans Man
 ☐ Male to Female (MTF) / Transgender Female / Trans Woman
 ☐ Genderqueer, neither exclusively male nor female
 ☐ Choose not to disclose
 ☐ Additional Gender category or other, Please specify _____

Transgender: Yes or No

Sexual Orientation: ☐ Lesbian, gay or homosexual
 ☐ Straight or heterosexual
 ☐ Bisexual
 ☐ Do Not Know
 ☐ Choose not to disclose
 ☐ Something else, Please describe _____

Review of Systems

Do you now or have you had any problems related to the following systems? Circle Yes or No

General

Have you gained or lost weight recently? Y N
 How many pounds? _____
 Did you have a flu shot this year? Y N
 If not, Do you plan to? Y N

Neurological

Trouble Sleeping Y N
 Headache Y N
 Seizures Y N
 Other: _____

Integumentary

Skin rash Y N
 Nipple discharge Y N
 Persistent itch Y N

Genitourinary

Urine retention Y N
 Painful urination Y N
 Frequent urination Y N
 Other: _____

Patient: _____ Date: _____

Endocrine

Excessive Thirst Y N
 Too hot/cold Y N
 Tired/Sluggish Y N
 Other: _____

Respiratory

Asthma Y N
 Frequent cough Y N
 Shortness of breath Y N
 Other: _____

Gastrointestinal

Abdominal Pain Y N
 Nausea/Vomiting Y N
 Indigestion/heartburn Y N
 Other: _____

Hematologic/Lymphatic

Swollen glands Y N
 Blood clotting problem Y N
 Anemia Y N

Cardiovascular

Chest Pain Y N
 Varicose veins Y N
 High blood pressure Y N
 Other: _____

Psychiatric

Are you unhappy with your life? Y N
 Do you feel severely depressed? Y N
 Have you considered suicide? Y N
 Other: _____

Safe Sex Y N
 Sexually Active (if so, # of partners : _____) Y N
 STD History Y N
 Smoking Y N
 Alcohol (if so, how much? : _____) Y N

Self Breast Exam Y N
 Diet and Exercise Y N
 Sunscreen Y N
 Domestic Violence Y N
 Recreational Drugs Y N
 Wear Seat Belt Y N

Physician Reviewed: _____